

BAYONNE MEDICAL CENTER
MONTHLY FINANCIAL DATA FOR EWR
As of Date Shown

	Actual 3/31/25	Actual 4/30/25	Actual 5/31/25	Actual 6/30/25	Actual 7/31/25	Actual 8/31/25	Actual 9/30/25	Actual 10/31/25	Actual 11/30/25	Actual 12/31/25	Actual 1/31/26	Actual 2/28/26	Projected 3/31/26
DAYS CASH ON HAND													
Cash on Hand	(4,131,000)	(3,595,000)	124,000	802,000	1,468,000	1,416,000	431,000	-	258,000	479,000	14,000	12,000	199,000
Average Daily Expense	479,387	467,400	442,581	442,400	499,000	510,226	522,733	507,032	509,067	515,452	511,935	602,321	528,090
Days Cash on Hand Ratio	-8.62	-7.69	0.28	1.81	2.94	2.78	0.82	0.00	0.51	0.93	0.03	0.02	0.38
DAYS IN ACCOUNTS PAYABLE													
Total Current Liabilities	68,333,000	71,196,000	17,961,000	22,511,000	26,278,000	29,056,000	50,303,000	54,688,000	59,322,000	63,154,000	31,032,000	32,741,000	48,540,000
Average Daily Expense	296,677	288,733	253,387	254,333	305,774	278,935	287,900	293,355	275,400	268,097	248,129	278,429	275,218
Days in A/P Ratio	230.33	246.58	70.88	88.51	85.94	104.17	174.72	186.42	215.40	235.56	125.06	117.59	176.37
DAYS IN ACCOUNTS RECEIVABLE (Note 1 Below)													
Net Current Accounts Receivable	20,701,000	22,505,000	25,420,000	26,369,000	28,702,000	26,612,000	29,379,000	31,096,000	34,309,000	38,144,000	42,526,000	45,455,000	36,818,167
Average Daily Revenue / Annual	248,515	257,904	270,625	281,441	295,663	300,655	315,271	330,214	342,597	359,562	375,411	389,397	352,075
Days in A/R Ratio / Annual Basis	83.30	87.26	93.93	93.69	97.08	88.51	93.19	94.17	100.14	106.08	113.28	116.73	104.57
OPERATING MARGIN													
Income from Operations	(6,031,000)	(3,024,000)	(2,129,000)	(2,220,000)	(3,806,000)	(5,108,000)	(4,342,000)	(4,202,000)	(3,944,000)	(1,749,000)	(2,739,000)	(4,958,000)	(3,655,667)
Operating Revenue	9,305,000	11,466,000	12,052,000	11,514,000	12,124,000	11,182,000	11,800,000	11,996,000	11,873,000	14,728,000	14,879,000	13,962,000	13,206,333
Operating Margin Ratio	-64.81%	-26.37%	-17.67%	-19.28%	-31.39%	-45.68%	-36.80%	-35.03%	-33.22%	-11.88%	-18.41%	-35.51%	-27.68%
ADJUSTED OPERATING MARGIN													
Income from Operations (Per 9/17/2020 Memorandum)	(5,909,345)	(2,902,345)	(2,003,290)	(2,098,345)	(3,684,345)	(4,986,345)	(4,220,345)	(4,080,345)	(3,822,345)	(1,627,345)	(2,617,345)	(4,836,345)	(3,534,012)
Operating Revenue (Per 9/17/2020 Memorandum)	9,305,000	11,466,000	12,052,000	11,514,000	12,124,000	11,182,000	11,800,000	11,996,000	11,873,000	14,728,000	14,879,000	13,962,000	13,206,333
Adjusted Operating Margin Ratio	-63.51%	-25.31%	-16.62%	-18.22%	-30.39%	-44.59%	-35.77%	-34.01%	-32.19%	-11.05%	-17.59%	-34.64%	-26.76%
OCCUPANCY RATE													
Inpatient Days	59.29	68.60	64.29	70.57	71.13	84.87	74.43	72.10	72.07	103.84	83.71	78.32	80.74
Maintained Beds	173	173	173	173	173	173	173	173	173	173	173	173	173
Occupancy Rate Ratio	34.27%	39.65%	37.16%	40.79%	41.12%	49.06%	43.03%	41.67%	41.66%	60.02%	48.39%	45.27%	46.67%
Income from Operations (Per 9/17/2020 Memorandum)													
Net P&L	(6,031,000)	(3,024,000)	(2,129,000)	(2,220,000)	(3,806,000)	(5,108,000)	(4,342,000)	(4,202,000)	(3,944,000)	(1,749,000)	(2,739,000)	(4,958,000)	(3,655,667)
Add (Subtract):													
Maple Interest Exp	121,655	121,655	125,710	121,655	121,655	121,655	121,655	121,655	121,655	121,655	121,655	121,655	121,655
Chartfast Storage Expense													
Adj Inc / (Loss) from Operations	(5,909,345)	(2,902,345)	(2,003,290)	(2,098,345)	(3,684,345)	(4,986,345)	(4,220,345)	(4,080,345)	(3,822,345)	(1,627,345)	(2,617,345)	(4,836,345)	(3,534,012)

Note: Effective May 2025, the Days in AP are post petition numbers.